

PRICING NOTICE
RELATING TO THE
INVITATION TO TENDER BONDS

(the "Invitation") made by
CHARLESTON EDUCATIONAL EXCELLENCE FINANCING CORPORATION
(the "Issuer")

The purpose of this Pricing Notice dated November 20, 2025 (the "Pricing Notice") is to either confirm or amend the Fixed Spreads for the Target Bonds.

Pursuant to the Invitation to Tender Bonds dated November 14, 2025 (as it may be amended or supplemented, the "Invitation"), Charleston Educational Excellence Financing Corporation (the "Issuer") invited offers to tender bonds for cash at the applicable purchase price, plus accrued interest on the Target Bonds tendered for purchase up to but not including the Settlement Date. All terms used herein and not otherwise defined are used as defined in the Invitation.

The Fixed Spreads for the Target Bonds as listed in the table on the following page are unchanged from the Invitation.

As set forth in the Invitation, the Issuer retains the right to extend the Invitation, or amend the terms of the Invitation (including a waiver of any term) in any material respect, provided, that the Issuer shall provide notice thereof at such time and in such manner to allow reasonable time for dissemination to Bondholders and for Bondholders to respond. In such event, any offers submitted with respect to the Target Bonds prior to such change in the Fixed Spreads for such Target Bonds pursuant to the Invitation will remain in full force and effect and any Bondholder of such affected Target Bonds as applicable, wishing to revoke their offer to tender such Target Bonds for purchase must affirmatively withdraw such offer prior to the Expiration Time, as extended.

The Invitation is available: (i) at the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system website, currently located at www.emma.msrb.org, using the CUSIP numbers for the Target Bonds, and (ii) on the website of the Information Agent at www.globic.com/ccsd.

Any questions are to be directed to the Information Agent via phone at (212) 227-9622 or via email at rstevens@globic.com.

TENDER OFFER – TARGET BONDS YIELD SPREADS

Pursuant to the Invitation, the Fixed Spreads for the Target Bonds are listed below and are unchanged from the Invitation. The Purchase Price to be paid on the Settlement Date excludes accrued interest on the Target Bonds tendered for purchase, which accrued interest will be paid up to but not including the Settlement Date in addition to the Purchase Price.

CUSIP¹ Base 160131	Maturity Date	Interest Rate	Outstanding Par Amount	Par Call Date²	Benchmark Treasury Security³	Fixed Spread (Basis Points)
EB0	12/1/2026	1.324%	\$ 2,900,000	N/A	2-Year	-13
EC8	12/1/2027	1.424	43,510,000	N/A	2-Year	-15
ED6	12/1/2028	1.769	1,530,000	N/A	3-Year	-9
EE4	12/1/2029	1.869	47,055,000	N/A	5-Year	-13
EF1	12/1/2030	1.919	47,690,000	N/A	5-Year	-4

- (1) Copyright 2025, American Bankers Association. CUSIP® is a registered trademark of the American Bankers Association. CUSIP Global Services is managed on behalf of the American Bankers Association by FactSet Research Systems Inc. This data is not intended to create a database and does not serve in any way as a substitute for the CUSIP Services. CUSIP numbers are provided for convenience of reference only. Neither the Issuer, the Dealer-Manager, the Information Agent and the Tender Agent nor their respective agents or counsel assume responsibility for the accuracy of such numbers.
- (2) See Installment Purchase Revenue Refunding Bonds (Charleston County School District, South Carolina Project) Taxable Series 2020 Official Statement dated October 1, 2020, for full description of optional and/or make-whole redemption provisions.
- (3) Each Benchmark Treasury Security (as defined herein) will be the most recently auctioned "on-the-run" United States Treasury Security for the maturity indicated as of the date and time that the Purchase Price for the Target Bonds is set, currently expected to be approximately 10:00 a.m., New York City time, on December 4, 2025.